



## USDA, AMS, Poultry Market News Weekly Egg Products Report October 24, 2003

### The "SOURCE" of Poultry and Egg Market Information

**COMBINED REGIONAL REPORT** - Combined regional for week ending 24-Oct-03 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
<b>This week</b>	92.00	90.50	88.50	95.50	91.83
<b>Last week</b>	90.00	86.50	85.50	93.50	89.13

**Selected Cities Large** - 24-Oct-03: New York 101-105 Chicago 93-98 California 124

**WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY** - 20-Oct-03 - (30 DOZEN CASES - IN THOUSANDS)

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
<b>Current week</b>	129.6	269.7	158.7	168.1	234.4	960.5	236.0	1196.5
<b>% change PW</b>	-1	-4	8	-5	4	0	-1	0

**Breaking Stock** 24-Oct-03 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States		Eastern Region	
<b>Nest Run</b>	80-83	M 82	73-77	M 74-76
<b>Checks &amp; Undergrades</b>	64-70	M 66	60-67	M 61-65

**Eggs Processed** under federal inspection week ending 18-Oct-03.  
Pounds in Thousands (excludes ingredients)

	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
<b>CURRENT WEEK</b>	1,217,401	30,792	10,632	5,762	2,286	4,102
<b>PREVIOUS WEEK</b>	1,257,598	30,867	11,291	5,783	2,337	4,306
<b>LAST YEAR</b>	1,259,316	29,598	11,898	6,421	2,897	4,308
<b>% CHANGE PWK</b>	-3	0	-6	0	-2	-5
<b>% CHANGE LY</b>	-3	4	-11	-10	-21	-5
<b>TO-DATE 2003</b>	49,036,078	1,195,319	447,226	243,314	99,759	176,094
<b>TO-DATE 2002</b>	50,838,731	1,180,530	491,033	263,937	121,214	180,491
<b>% CHANGE YTD</b>	-4	1	-9	-8	-18	-2

**AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)**

Current Week: 42.13 Previous Week: 41.55 Last Year: 41.47

**AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)**

Current Week: 38.76 Previous Week: 38.12 Last Year: 38.05

**National Liquid Eggs** - 24-Oct-03 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
<b>WHOLE</b>	22	67.00-69.00	68.82	1.94
<b>WHITES</b>	22	55.50-62.50	57.66	1.74
<b>YOLKS</b>	6	82.00-83.00	82.67	-.83

Pasteurized salt yolk reported from 83 to 91 cents fob with pasteurized whites reported at 65 cents fob.

**Frozen Egg Prices - 24-Oct-03** wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot		Less-than-Trucklot (min 25 cont.)			
	Eastern		Central		Eastern	South California <sup>2</sup>
Whole	74-83	M 78-80	78-82	M 78-80	86-90	85-88
Blends <sup>3</sup>	TOO FEW TO REPORT				93-110	-
Whites	64-72	M 67-69	68-72	M 68-70	73-78	73-76
Yolks <sup>4</sup>						
Sugared	98-105	M 99-104	99-105	M 101-103	106-115	106-109
Salted	96-100		96-100	M 99-100	102-110	103-106

<sup>2</sup> f.o.b. shipping point

<sup>3</sup> whole plus yolk plus sweetener, generally 28-32% egg solids

<sup>4</sup> minimum 43% solids

**National Dried Egg Prices - 24-Oct-03** - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	2.95-3.30	3.08-3.20
YOLKS	2.10-2.40	2.15-2.25
ALBUMEN, SPRAY, DRIED	4.98-5.65	5.15-5.50
BLENDS (WHOLE PLUS SWEETENER)	2.00-2.20	2.08-2.15

**Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 18-Oct-2003**

Fowl Slaughtered in U.S.		U.S. Fowl Slaughtered in Canada		Total U.S. Fowl Slaughtered	
This week	1,164	This week	92	This week	1,256
Last week	1,263	Last week	141	Last week	1,404
Last year	1,822	Last year	294	Last year	2,116
To Date 2003	61,480	To Date 2003	9,720	To Date 2003	71,200
To Date 2002	73,819	To Date 2002	13,012	To Date 2002	86,831

**Inspected Egg Products**

U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 11-Oct-03

	Liquid	Frozen	Dried	Total
Current week	459	0	0	459
Last year /1	450	0	80	530
To date 2003	13,525	96	438	14,059
To date 2002	16,087	21	754	16,862

U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 11-Oct-03

	Liquid	Frozen	Dried	Total
Current week	55	43	0	98
Last year /1	71	34	230	335
To date 2003	4,781	2,942	1,024	8,747
To date 2002	5,206	2,927	4,294	12,427

**Inspected Shell Eggs**

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 11-Oct-03

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	17	1,635	3,960	525	10,718	0	16,855
Last year /1	0	2,490	2,300	1,260	9,840	0	15,890
To date 2003	370	23,742	93,805	51,458	145,888	13,862	329,125
To date 2002	1,307	32,645	116,028	40,843	283,085	14,017	487,925

/1 Comparable week, to-date figures may not total due to rounding.

**National Agricultural Statistics Service (NASS) - Cold Storage - stocks in all warehouses on 30-Sep-03**

	Frozen Eggs (Thousand pounds)				Total
	Whites	Yolks	Whole & Mixed	Unclassified	
Current Month	2,657	1,041	10,349	2,714	16,761
Previous Month	2,680	1,006	11,195	3,163	18,044
Last year	1,719	865	7,037	3,577	13,198
% of Previous Month	99	103	92	86	93
% of Last Year	155	120	147	76	127

**National Agricultural Statistics Service (NASS) - Chickens and Eggs Narrative - 21-Oct-03**

**Total All Layers** on 01-Oct-03 totaled 331 million, down 2% from a year ago.

**Rate of lay per day** for all layers on 01-Oct-03 averaged 71.2 eggs per 100 layers, up 1% from a year ago.

**Table/Commercial Egg Producing Layers** on 01-Oct-03 = 273.9 million, down 2% from a year ago.

**Rate of lay per day** for table egg type on 01-Oct-03 averaged 73.7 eggs per 100 layers, up 2% from 01-Oct-02.

**30 Major Egg Production States** produced 6.58 billion eggs during Sep-03, down 2% from Sep-02.

**Egg Type Chicks Hatched** during Sep-03 totaled 35.8 million, up slightly from Sep-02.

**Eggs in Incubators** totaled 30.1 million on 01-Oct-03, up 1% from a year ago.

**Domestic Placement of Egg-Type Pullet Chicks for Future Hatchery Supply Flocks** = 269,000 during Sep-03, down 3% from Sep-02.

**30 SELECTED STATES**

**Table Egg Type layers** on 01-Oct-03 = 256.2 million, down 3% from 01-Oct-02.

**Eggs per 100 Table Egg Layers** on 01-Oct-03 = 73.7, up 2% from 01-Oct-02.

**Layers in forced molt** on 01-Oct-03 were 5.2%, up 11% from those in molt on 01-Oct-02.

**Layers with molt completed** on 01-Oct-03 were 22.7, down 3% from 01-Oct-02.

**Layers sold** during Sep-03 totaled 12.5 million, down 12% from Sep-02.

**Layers rendered, died, destroyed, composted or disappeared for any reason** during Sep-03 were 5.1 million, up 37% from Sep-02.

**Pullets less than 20 weeks of age** on 01-Oct-03 = 93.1 million, up 7% from 01-Oct-02.

**Pullets added** during Sep-03 = 19.2 million, down 8% from Sep-02.

For information on "Chickens and Eggs" call Tom Kruchten at (202)690-4870, office hours 7:30 a.m. to 4:00 p.m. ET.

**PURCHASE AND OFFER TO BUY: WHOLE EGGS**

**Oct. 22, 2003**

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 999,000 pounds of whole eggs -- to be produced from about 25,000 cases of shell eggs -- at a cost of approximately \$783,000 for school lunch and other domestic food nutrition assistance programs. Details of today's purchase follow:

<b>Product</b>	<b>Pounds</b>	<b>Awarded Prices</b>	<b>No. of Bids</b>
		<b>Inv. No. 10</b>	<b>Accepted</b>
30-pound containers	79,000	\$0.8797-\$0.8897	1 of 2
5-pound cartons	440,000	\$0.8146-\$0.8859	3 of 3
bulk tankers	480,000	\$0.7075-\$0.7085	1 of 2

Next offers under Announcement PY-268 are due by 12 noon, Central Time, on the following date:

<b>Inv. Number</b>	<b>Product Type</b>	<b>Offer Date</b>	<b>Acceptance</b>	<b>Delivery Period</b>
			<b>Not Later Than Date</b>	
11	5-pound cartons, 30-pound containers, and bulk tankers	Nov. 3	Nov. 7	Dec. 16-31

Total purchases of whole eggs since the program was announced on May 12 follow:

<b>Product</b>	<b>Cumulative Pounds</b>	<b>Cumulative Dollars</b>
30-pound containers	119,000	\$ 97,000
5-pound cartons	5,523,000	\$3,847,000
bulk tankers	6,192,000	\$3,736,000

The awards for whole eggs made today under Announcement PY-268, Invitation 10, to be delivered from Dec. 1 to Dec. 15, follow:

**30-pound Containers**

Sonstegard Foods Co. 79,200 @ \$0.8797-\$0.8897

**5-pound Cartons**

American Egg Products, Inc	120,060 @ \$0.8146-\$0.8196
Crystal Lake Egg Products	200,100 @ \$0.8559-\$0.8859
Sonstegard Foods Co.	120,060 @ \$0.8193-\$0.8293

**Bulk Tankers**

Golden Oval Eggs	480,000 @ \$0.7075-\$0.7085
------------------	-----------------------------

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer, USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260, 1400 Independence Ave., SW, Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.

**ALL PURPOSE EGG MIX, INVITATION NO. 5, ANNOUNCEMENT PY-277****Oct. 22, 2003**

The U.S. Department of Agriculture invites offers to sell all purpose egg mix as indicated below and per the Announcement for domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, Nov. 3. Acceptances will be announced by midnight, Friday, Nov. 7. Deliveries are to be made Jan. 1 to March 31, 2004.

Offers will be invited from the trade for all purpose egg mix packaged in plastic laminated foil pouches, 6 ounces (170 g) to each pouch and 18 pounds (8.16 kg) net in each fiberboard shipping container. A purchase unit will consist of 2,000 shipping containers (forty-eight 6-ounce (170-g) pouches each) totaling 36,000 pounds (16,329 kg) net weight.

All offers must be submitted electronically through the Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about Announcement PY-277, Appendix-1, the Commodity Specification for All Purpose Egg Mix dated July 2003, or this Invitation should be directed to the Contracting Officer, USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260, 1400 Independence Ave., SW, Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.

**WHOLE EGGS, INVITATION NO. 11, ANNOUNCEMENT PY-268****Oct. 23, 2003**

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Announcement for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, Nov. 3. Acceptances will be announced by midnight, Friday, Nov. 7. Deliveries are to be made from Dec. 16 to Dec. 31.

All offers must be submitted electronically through the Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about Announcement PY-268, Appendix-1, the Commodity Specification for Whole Eggs dated May 2003, as amended, or this Invitation should be directed to the Contracting Officer, USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260, 1400 Independence Ave., SW, Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.